

Transmittal



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Attached is a final rule that amends existing regulations concerning holding company reporting requirements.

All savings and loan holding companies (including trusts, secured creditors and corporate trustees) must register with the OTS on the H-(b)10 Registration Statement within 90 days of becoming a savings and loan holding company.

All savings and loan holding companies, except a trust (other than a business trust), secured creditor, or corporate trustee, must file an Annual Report on the H-(b)11 no later than 90 days after the close of the fiscal year. Quarterly updates detailing changes will require submission of a Current Report on the H-(b)11. The Current Report should be filed within 45 days of the end of each quarter except the fourth quarter of the holding company's fiscal year. However, if

material changes have occurred during the fourth quarter with respect to Items 4, 10, 15, 16 or 20, an H-(b)11 report for such quarter must be filed within 45 days of the end of the fourth quarter.

Subsidiary savings associations of savings and loan holding companies are no longer required to submit a Dividend Notification H-(f) in satisfaction of the 30 day notice requirement contained in 12 C.F.R. § 584.5. However, savings associations that are subsidiaries of savings and loan holding companies remain subject to the requirements contained in 12 C.F.R. § 563.134.

The final rule is published in the *Federal Register*, Vol. 57, No. 154, pp. 35456-35458.

Director
Office of Thrift Supervision

Attachment