

Expedited Liquidation Notice

Date

Licensing Manager, District
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Liquidation Involving a Purchase and Assumption (P&A)

Dear Licensing Manager:

The (name of bank), charter number (), located in (city and state), will enter into a P&A with (name of acquiring institution). An application for the acquisition is being submitted on this date to the (acquiring institution's regulator).

Pursuant to 12 CFR 5.48, we are notifying the OCC that (bank) is surrendering its national bank charter and has dissolved upon consummation of the P&A agreement with (acquiring institution). We certify to the following:

- G** The shareholders owning two-thirds of the outstanding stock have voted to liquidate.
- G** (Name of acquiring depository institution) has purchased all of (target bank's) assets and assumed all liabilities, including contingent liabilities.
- G** (Name of acquiring depository institution) and the national bank in liquidation have published notice that the bank would dissolve after the P&A by the acquirer. This is included in the notice and publication for the P&A required under the Bank Merger Act, 12 USC 1828(c).
- G** (Name of acquiring depository institution) is at least adequately capitalized.
- G** All OCC reports of examination, and any related correspondence, have been shredded or returned.
- G** Enclosed are:
 - G** Charter certificate.
 - G** Branch authorization(s).
 - G** Trust permit.

If you have any further questions, please contact (name, address, city, state, ZIP Code) at (telephone number).

Sincerely,

Signature

Name and Title

Enclosures

