

Financial Data

Balance Sheet Projections (in thousands of U.S. dollars)

	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
<u>Assets</u>			
Cash and due from depository institutions	_____	_____	_____
U.S. Treasury securities	_____	_____	_____
Obligations of states and political subdivisions in the U.S.	_____	_____	_____
Other bonds, notes, debentures, and corporate stock	_____	_____	_____
Federal funds sold and securities purchased under agreements to resell	_____	_____	_____
Total loans	_____	_____	_____
Lease financing receivables	_____	_____	_____
Customer's liability on acceptances outstanding	_____	_____	_____
Other assets (itemize any item exceeding 10 percent of other assets)	_____	_____	_____
Net due from head office and other related institutions in the U.S. and in foreign countries	_____	_____	_____
Total Assets	_____	_____	_____

Memo Account Information

Net direct country exposure	_____	_____	_____
Net indirect country exposure	_____	_____	_____

Balance Sheet Projections
(in thousands of U.S. dollars)

	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
<u>Liabilities</u>			
C Demand deposits/call money/credit balances	_____	_____	_____
C Time deposits	_____	_____	_____
Total deposits	_____	_____	_____
Federal funds purchased and securities sold under agreements to repurchase	_____	_____	_____
Other liabilities for borrowed money	_____	_____	_____
Acceptances executed and outstanding	_____	_____	_____
Other liabilities (itemize any item exceeding 10 percent of other liabilities)	_____	_____	_____
Net due to head office and other related institutions in the U.S. and in foreign countries	_____	_____	_____
Required capital equivalency deposit	_____	_____	_____
Total Liabilities	_____	_____	_____

Summary of Projected Contingent Liabilities
(in thousands of U.S. dollars)

	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
Letters of Credit	_____	_____	_____
C Commercial (issued/ confirmed)	_____	_____	_____
C Standby	_____	_____	_____
Commitments	_____	_____	_____
C To grant/purchase loans/ securities	_____	_____	_____
C To place/accept deposits	_____	_____	_____
C Other	_____	_____	_____
Contracts	_____	_____	_____
C To buy foreign exchange/ bullion	_____	_____	_____
C To sell foreign exchange/ bullion	_____	_____	_____
C Other	_____	_____	_____
Other	_____	_____	_____
Total Contingent Liabilities	_____	_____	_____

Income and Expense Projections
(in thousands of U.S. dollars)

	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
<u>Income</u>			
Interest and fees on loans	_____	_____	_____
Income on:			
C Federal funds sold	_____	_____	_____
C Time placements	_____	_____	_____
C Certificates of deposit purchased	_____	_____	_____
Interest on investment securities	_____	_____	_____
Service charges, commissions, and fees	_____	_____	_____
Other operating income (itemize any category exceeding \$100,000)	_____	_____	_____
Income from funds loaned to head office, other offices of applicant bank, and related entities	_____	_____	_____
Total Operating Income	_____	_____	_____

Income and Expense Projections
(in thousands of U.S. dollars)

<u>Expenses</u>	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
Salaries and other employee benefits	_____	_____	_____
Interest on:			
C Time certificates of deposit	_____	_____	_____
C All other deposits and credit balances	_____	_____	_____
Interest on borrowings:			
C From head office, other offices of applicant bank, and related entities	_____	_____	_____
C Other borrowings	_____	_____	_____
Interest on federal funds purchased	_____	_____	_____
Occupancy expense	_____	_____	_____
Provision (if any) for possible loan losses	_____	_____	_____
Other expenses (itemize any category exceeding \$100,000)	_____	_____	_____
Total Operating Expenses	_____	_____	_____
Income before income taxes and securities gains/losses	_____	_____	_____
Applicable income taxes, gains, and losses	_____	_____	_____
Net securities gains or losses (net of related tax effects)	_____	_____	_____
Net Income	_____	_____	_____

Memo information

Fees payable to head office/affiliates

Fiduciary Income and Expense Projections
(in thousands of U.S. dollars)

	<u>Year One</u>	<u>Year Two</u>	<u>Year Three</u>
<u>Operating Income</u>			
Estates and trusts	_____	_____	_____
Custodial and agency accounts	_____	_____	_____
Corporate trusts (e.g., indentured trustee, transfer agent)	_____	_____	_____
Employee benefit trusts	_____	_____	_____
Other operating income	_____	_____	_____
Total Operating Income	_____	_____	_____
<u>Expenses</u>			
Salaries and other employee benefits	_____	_____	_____
Other	_____	_____	_____
Total Operating Expenses	_____	_____	_____
Net Operating Income	_____	_____	_____
<u>Memo Information</u>			
# of accounts under management	_____	_____	_____
Value of assets under management	_____	_____	_____