

Termination of National Bank Status

OCC Documents

Acknowledgment Letter—Voluntary Liquidation

[OCC LOGO]

Date

Name of Bank Representative

Name of Bank

Address

City, State, ZIP Code

Re: Voluntary Liquidation, CAIS Control Number

Dear Mr./Ms. (Name):

We have received your notice and secretary's certificate of shareholders' approval, indicating that (name of bank) will cease business by means of a voluntary liquidation (including purchase of its assets and assumption of its liabilities by name of purchasing bank, if applicable).

Follow the procedures and instructions in the *Comptroller's Corporate Manual*, "Termination of National Bank Status" booklet, to conduct the voluntary liquidation.

If you have questions, contact (name) at (telephone number).

Sincerely,

—Signature—

Name and Title

Enclosure

cc: Official File

Acknowledgment Letter—Expedited Liquidation with Acquisition

[OCC LOGO]

Date

Name of Bank Representative

Name of Bank

Address

City, State, ZIP Code

Re: Termination of National Bank Status, CAIS Control Number

Dear Mr./Ms. (Name):

Based on the description in your letter of (date), and our analysis of the proposal, the Comptroller of the Currency (OCC) (does not object to) (bank's) plans to terminate its status as a national bank as a result of (the proposed conversion or business combination with a state-chartered bank or federal savings association) described in your notice.

Follow the procedures and instructions in the *Comptroller's Licensing Manual*, "Termination of National Bank Status" booklet.

Sincerely,

—Signature—

Name and Title

cc: Official File
Congressional Liaison, if appropriate

Acknowledgment Letter—Termination of National Bank Status

[OCC LOGO]

Date

Name of Bank Representative
Name of Bank
Address
City, State, ZIP Code

Re: Termination of National Bank Status, CAIS Control Number

Dear Mr./Ms. (Name):

We received your notice and secretary's certificate of shareholders' approval, indicating that (name of bank) will terminate its status as a national bank by means of a (conversion or merger into a state-chartered depository institution).

Follow the procedures and instructions in the *Comptroller's Licensing Manual*, "Termination of National Bank Status" booklet, to conduct the voluntary liquidation.

If you have questions, contact (name) at (telephone number).

Sincerely,

—Signature—

Name and Title