



First Quarter 2009 Thrift Industry Report Economic Data

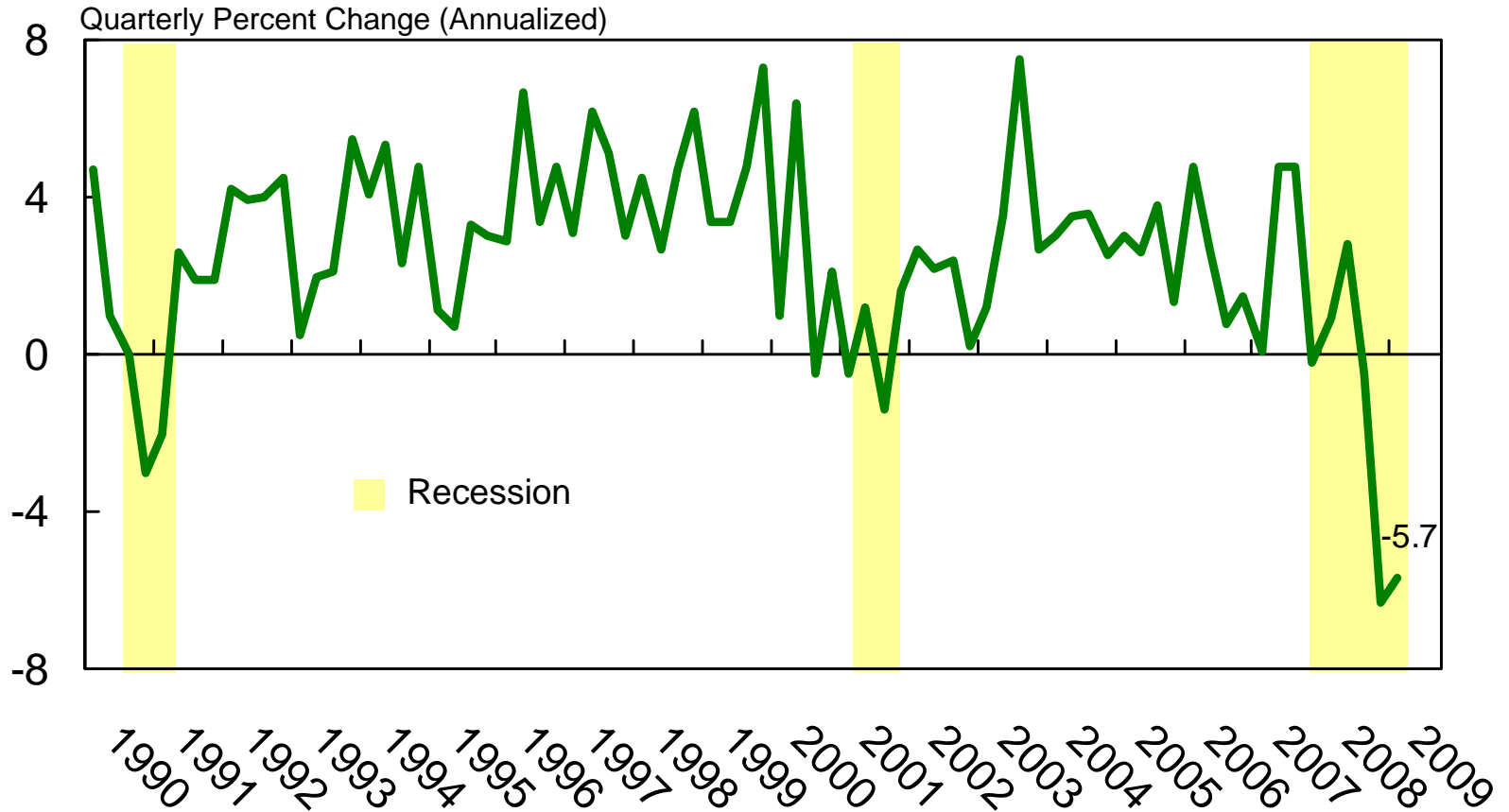
June 2, 2009



First Quarter 2009 Index of Charts Economic Data

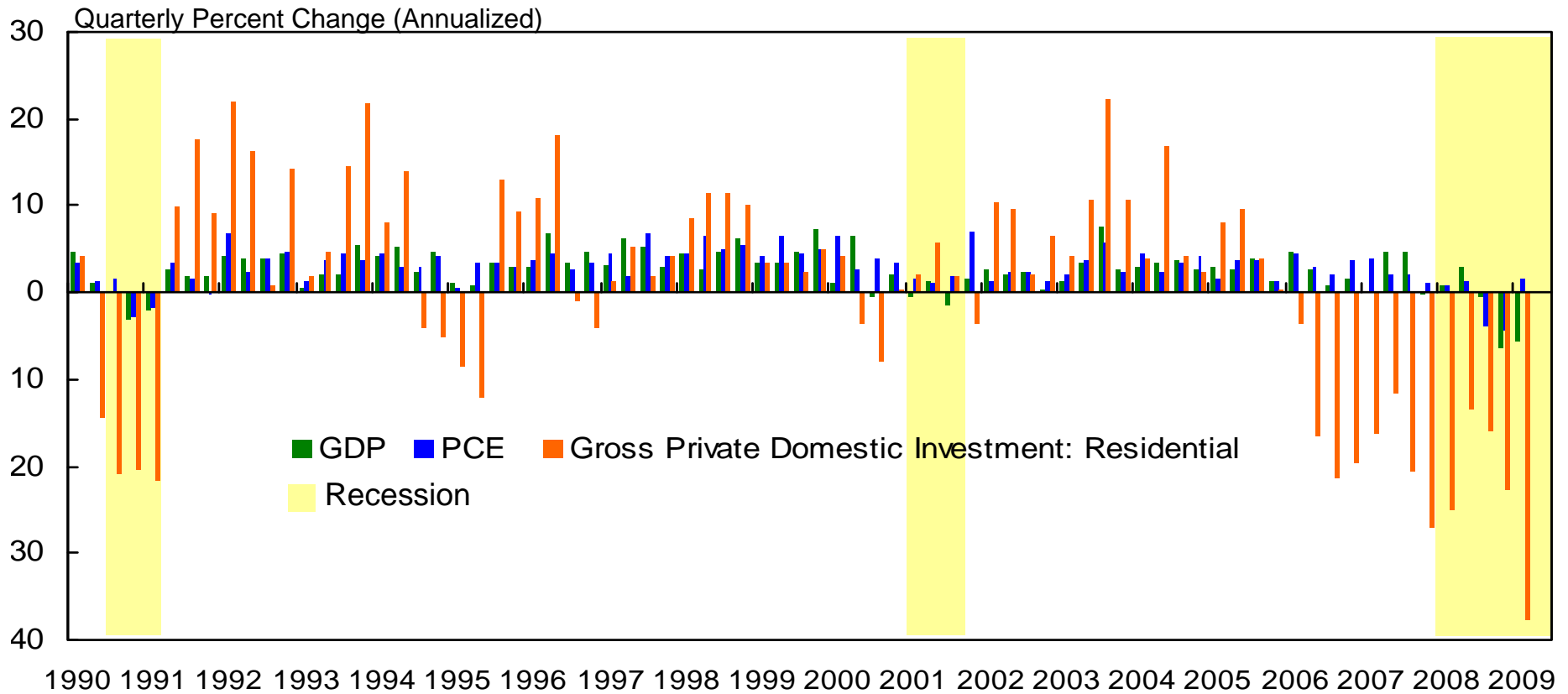
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GROSS DOMESTIC PRODUCT



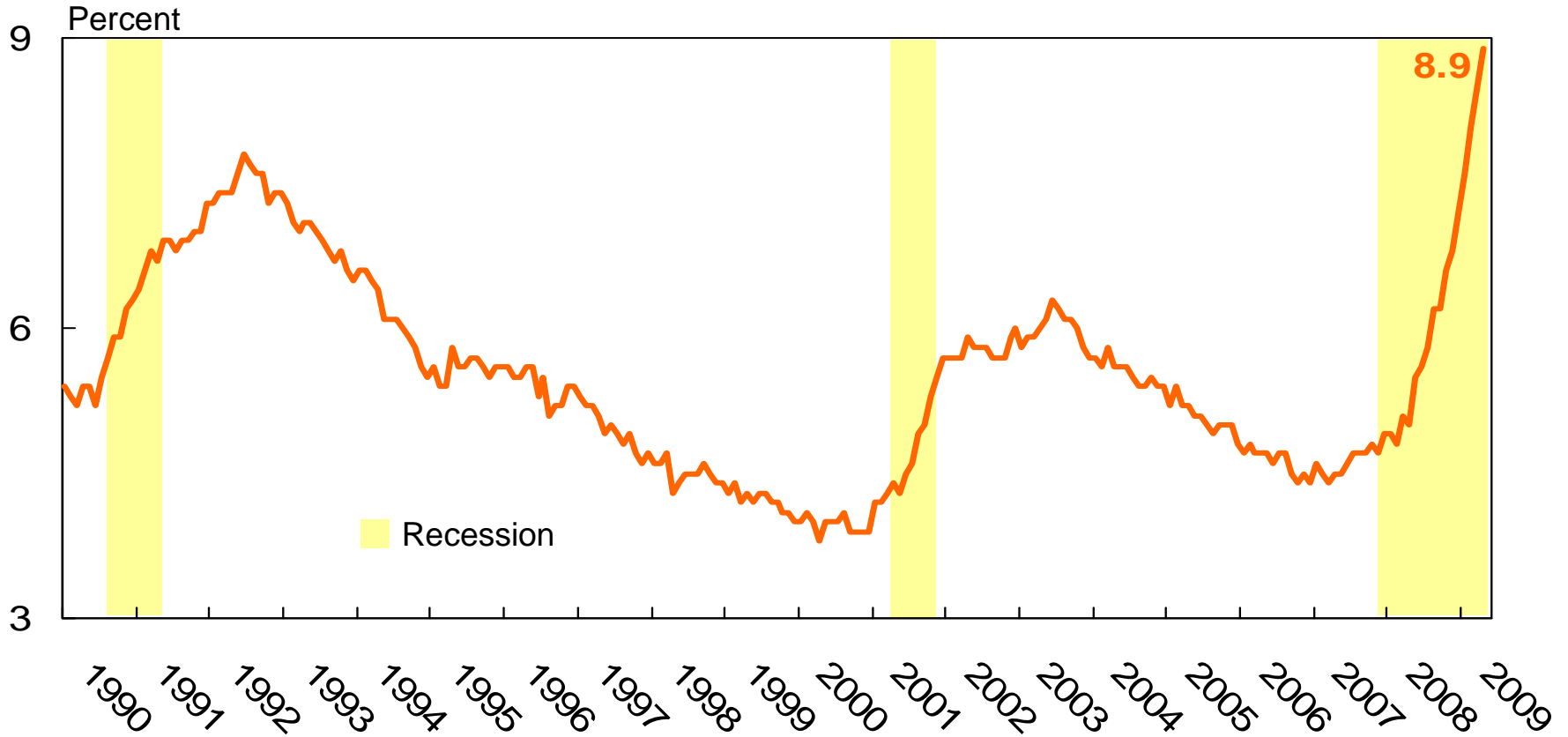
Source: Bureau of Economic Analysis
Office of Thrift Supervision / June 2009

CONTRIBUTIONS TO GROSS DOMESTIC PRODUCT



Source: Bureau of Economic Analysis
 GDP: Gross Domestic Product; PCE: Personal Consumption Expenditures
 Office of Thrift Supervision / June 2009

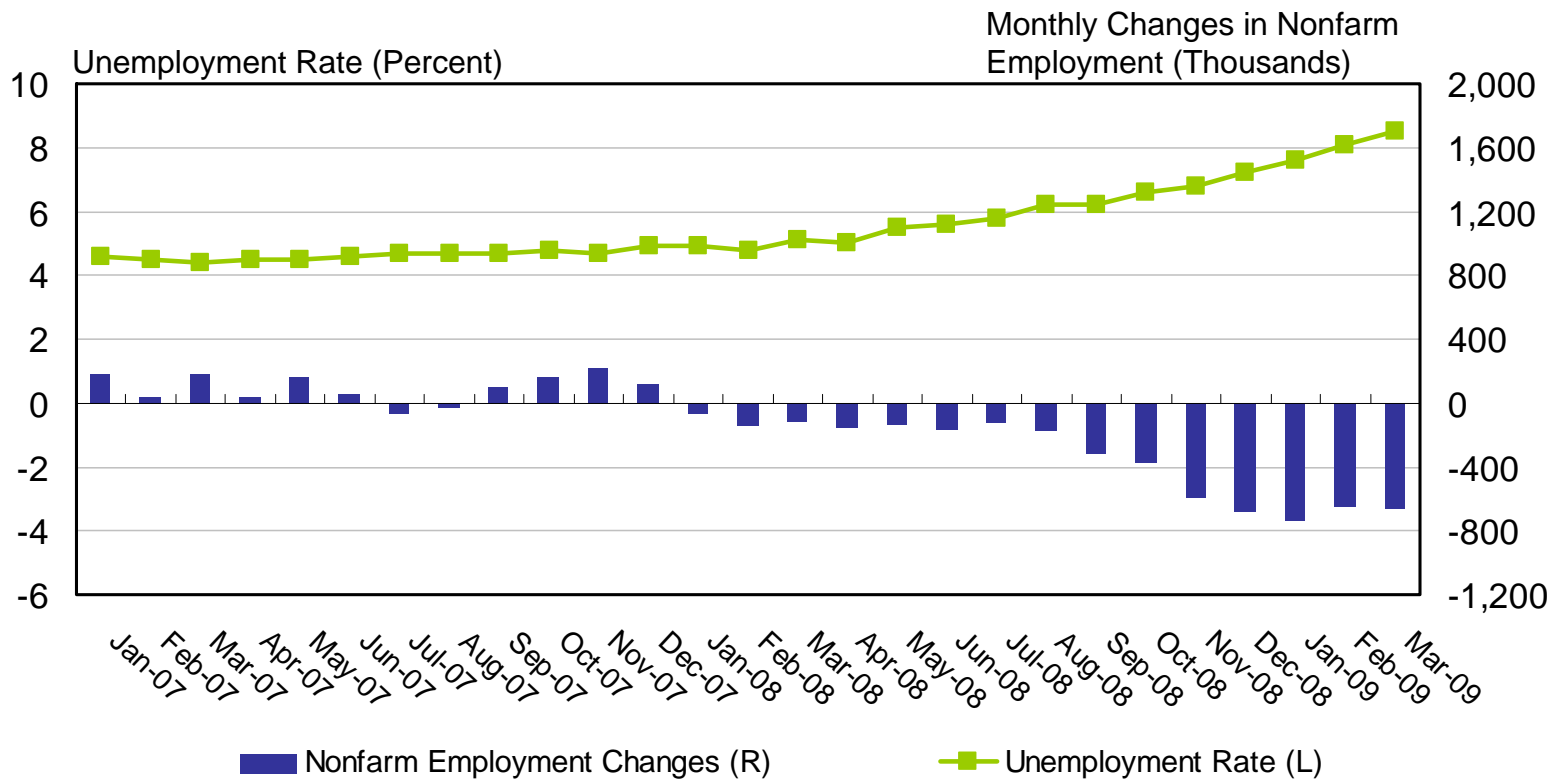
UNEMPLOYMENT RATE



Source: Bureau of Labor Statistics
Office of Thrift Supervision / June 2009

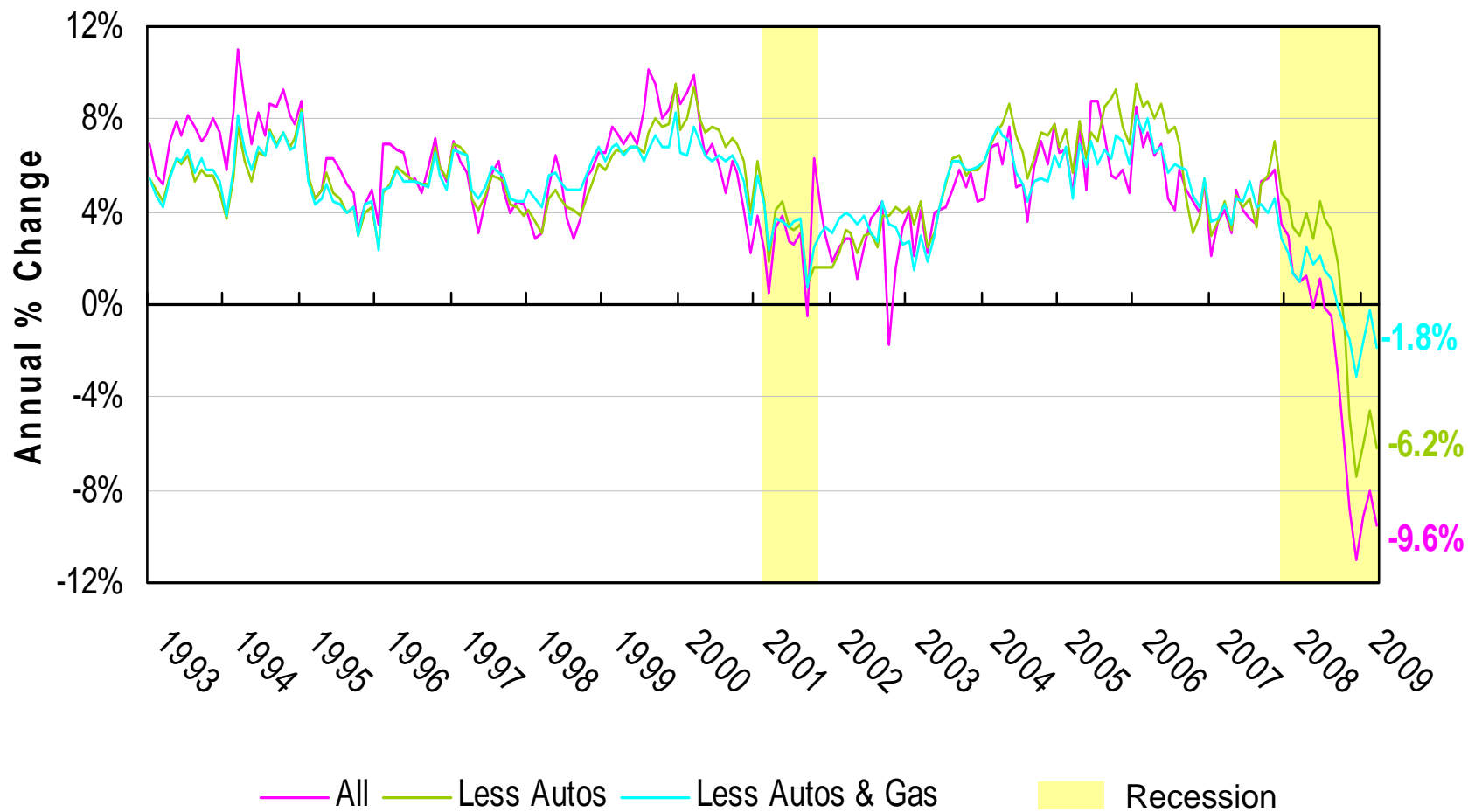
NONFARM EMPLOYMENT AND UNEMPLOYMENT RATE

As of March 2009



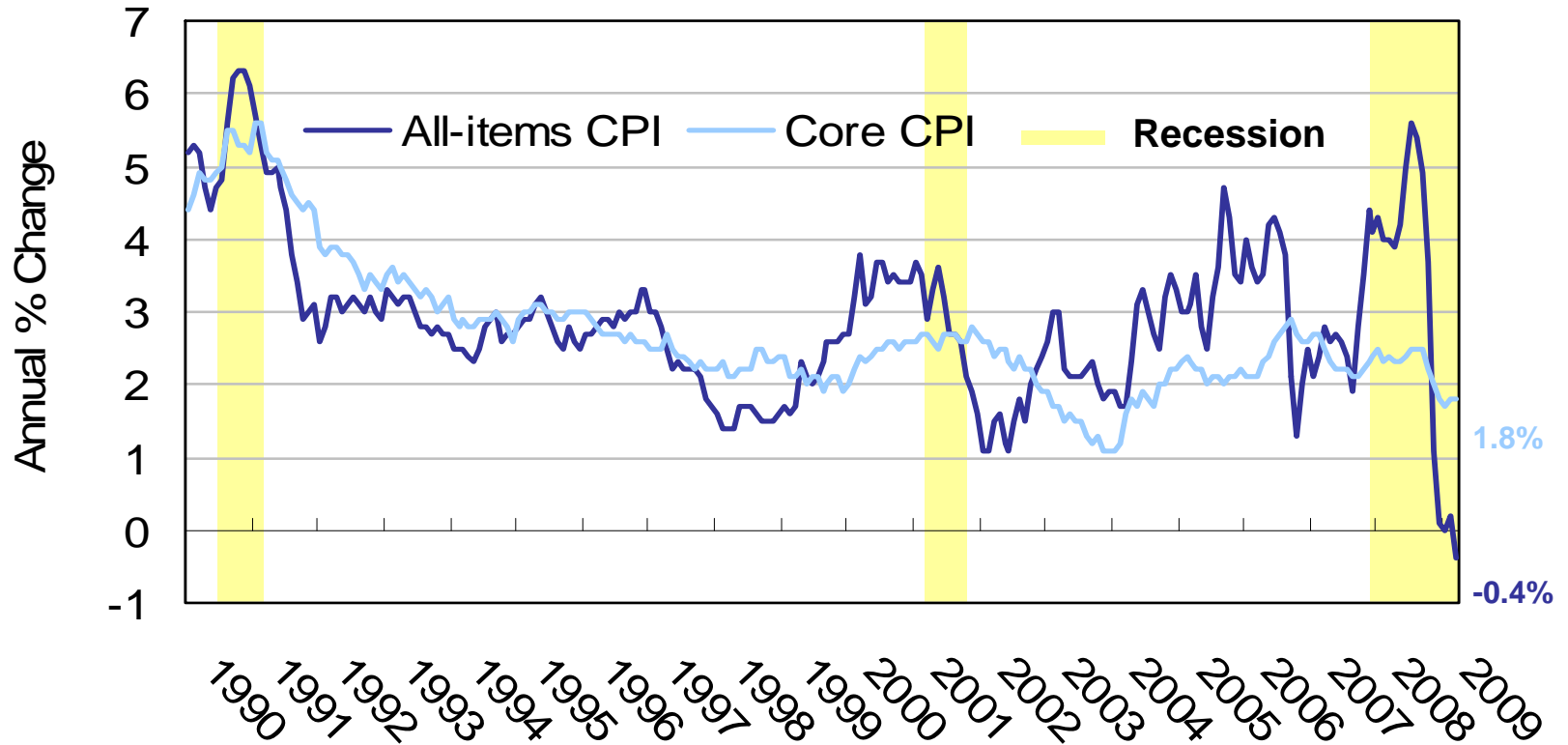
Source: Bureau of Labor Statistics
Office of Thrift Supervision / June 2009

RETAIL SALES



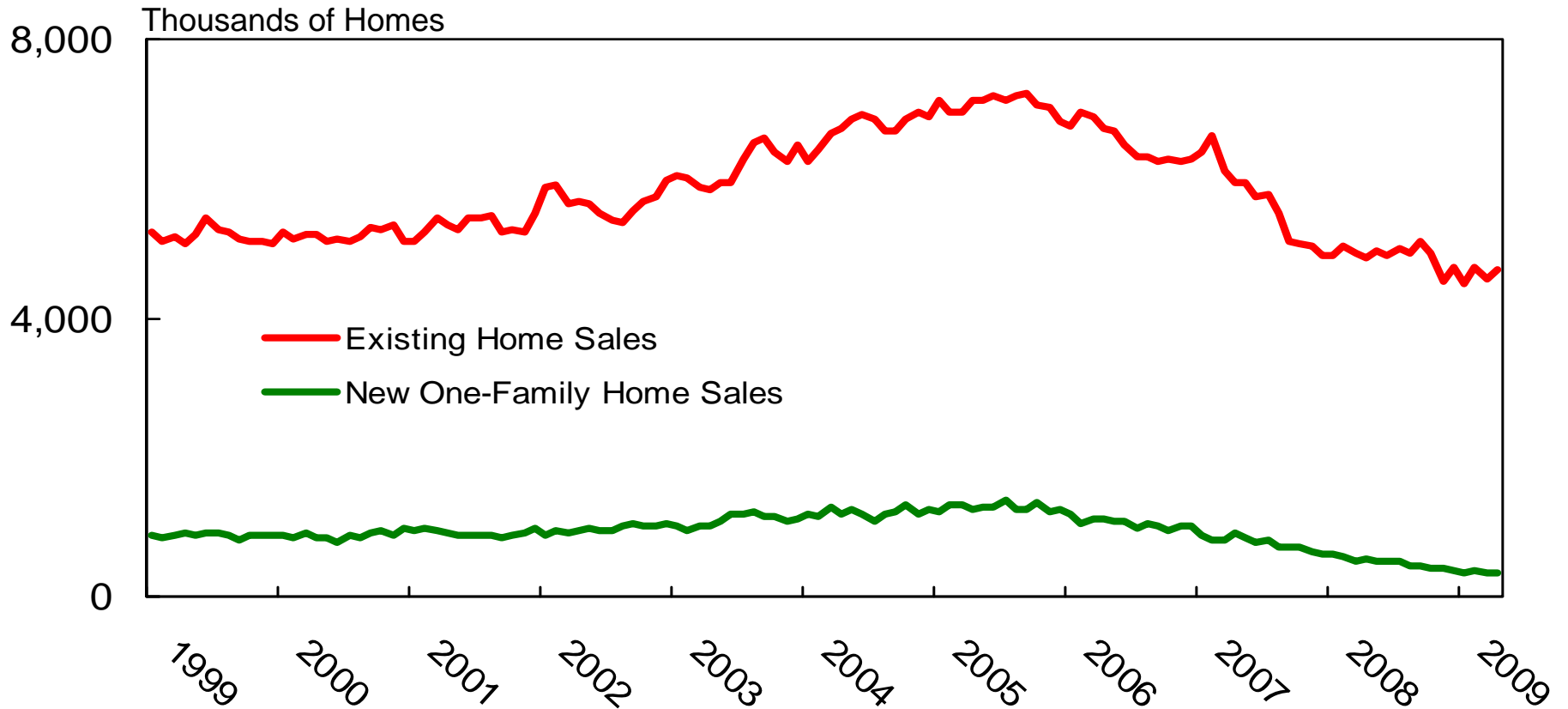
Source: US Census Bureau, as of March 2009.
Office of Thrift Supervision / June 2009

INFLATION FALLING



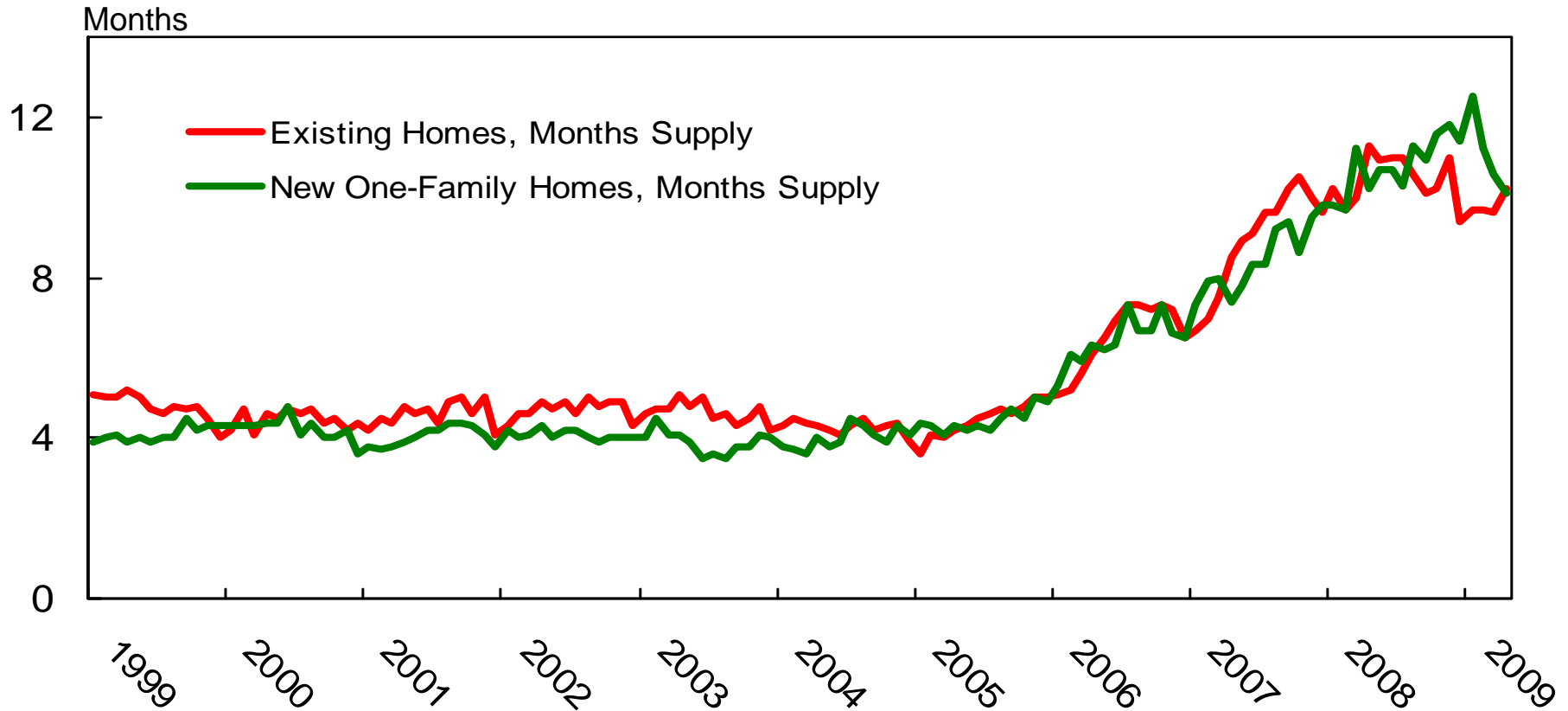
Source: Bureau of Labor Statistics, as of March 2009.
CPI: Consumer Price Index
Office of Thrift Supervision / June 2009

NEW AND EXISTING HOME SALES



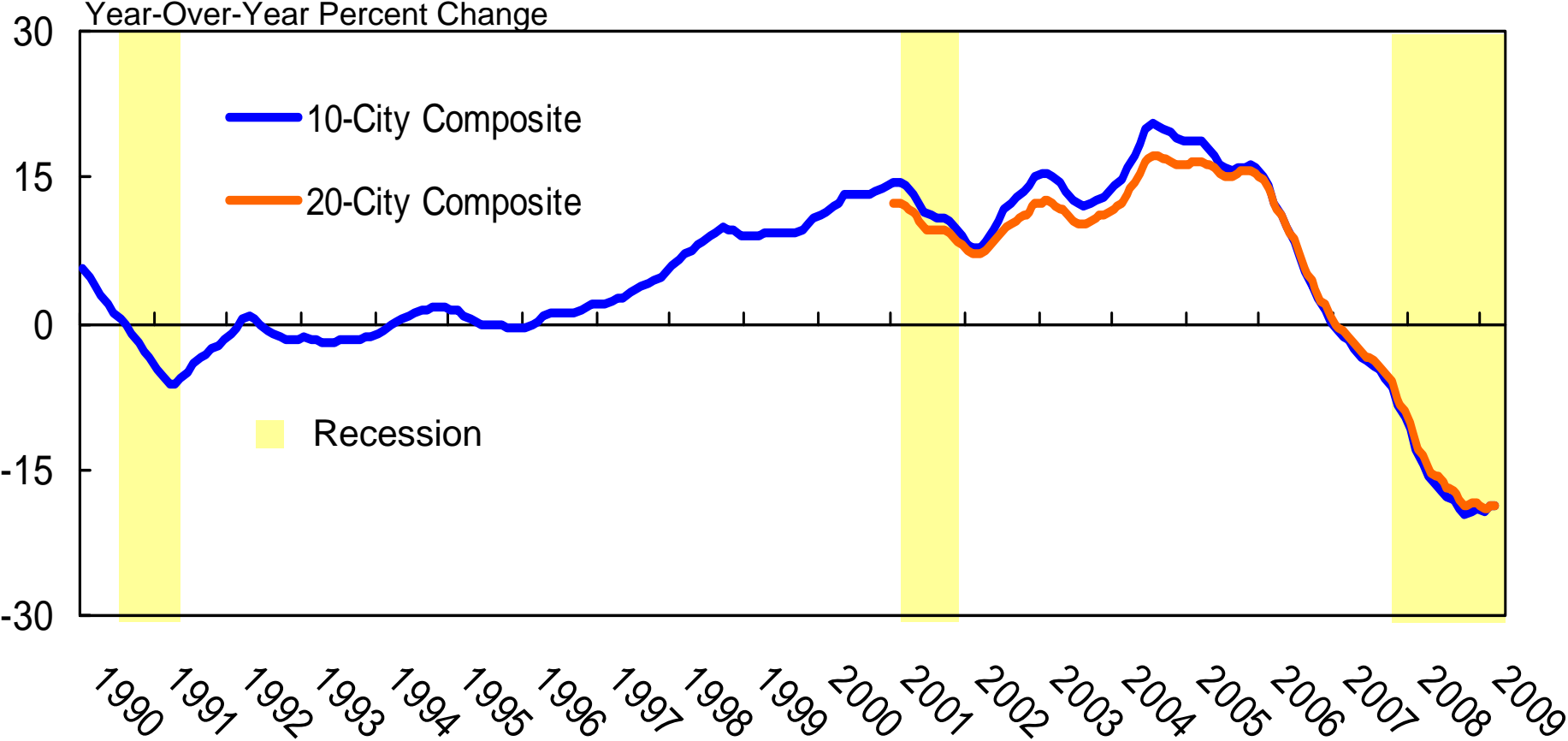
Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / June 2009

NEW AND EXISTING HOMES SUPPLY



Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / June 2009

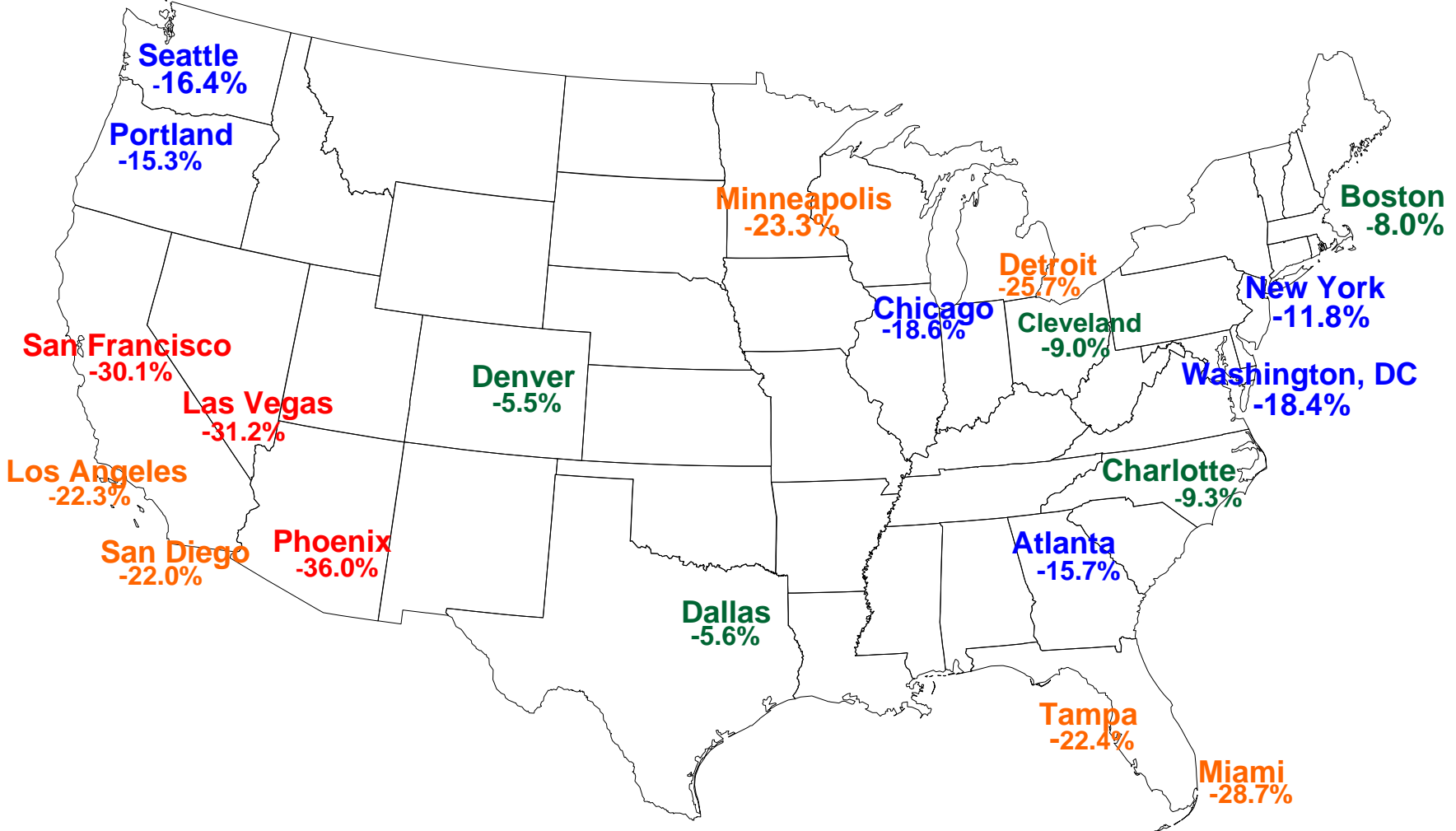
S&P / CASE-SHILLER HOME PRICE INDICES



Source: S&P / Case-Shiller Home Price Indices
Office of Thrift Supervision / June 2009

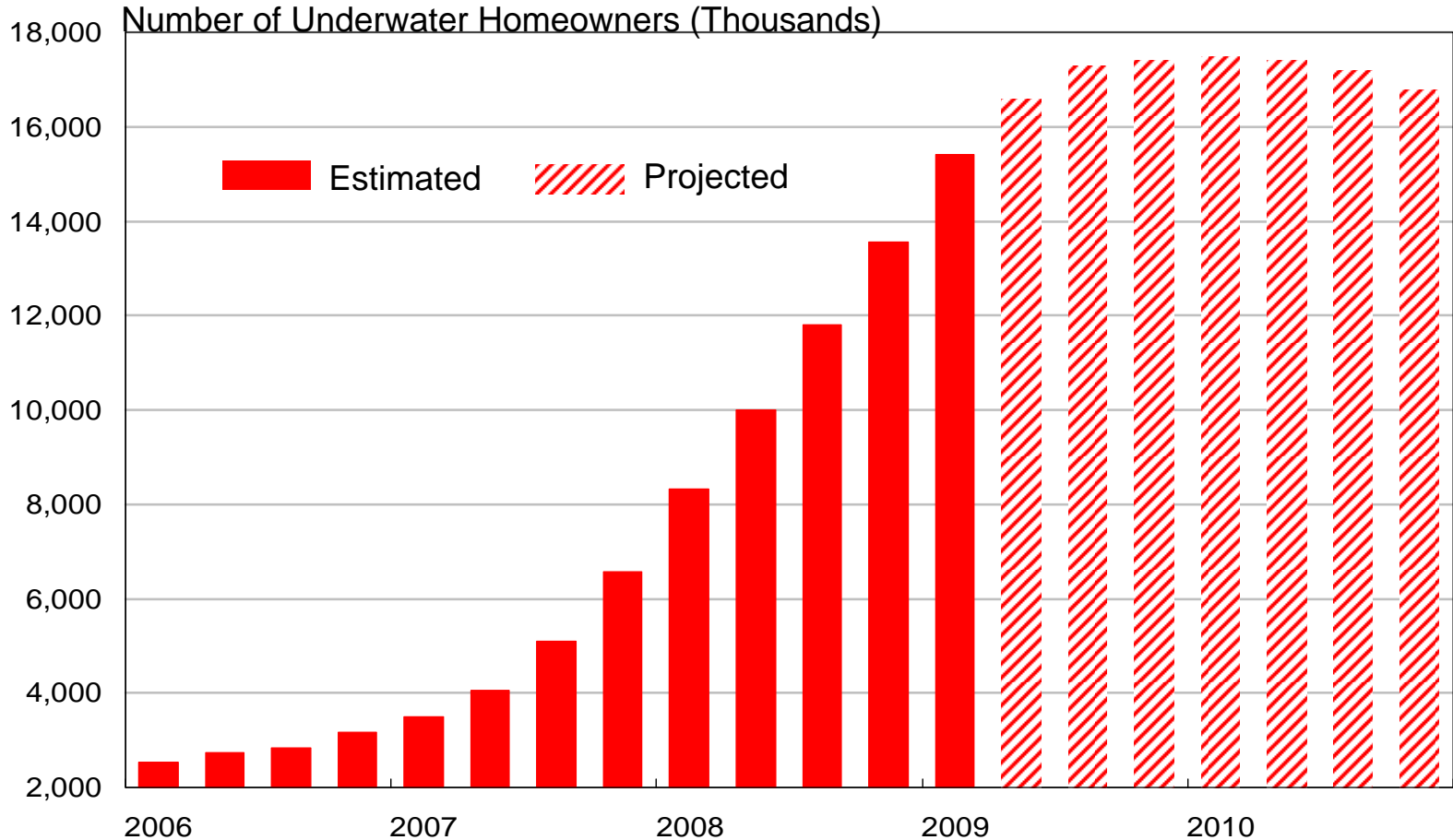
CASE-SHILLER HOME PRICE INDEX: YOY CHANGE (MARCH 2008 - MARCH 2009)

20-CITY COMPOSITE INDEX -18.7%



Source: S&P / Case-Shiller Home Price Indices
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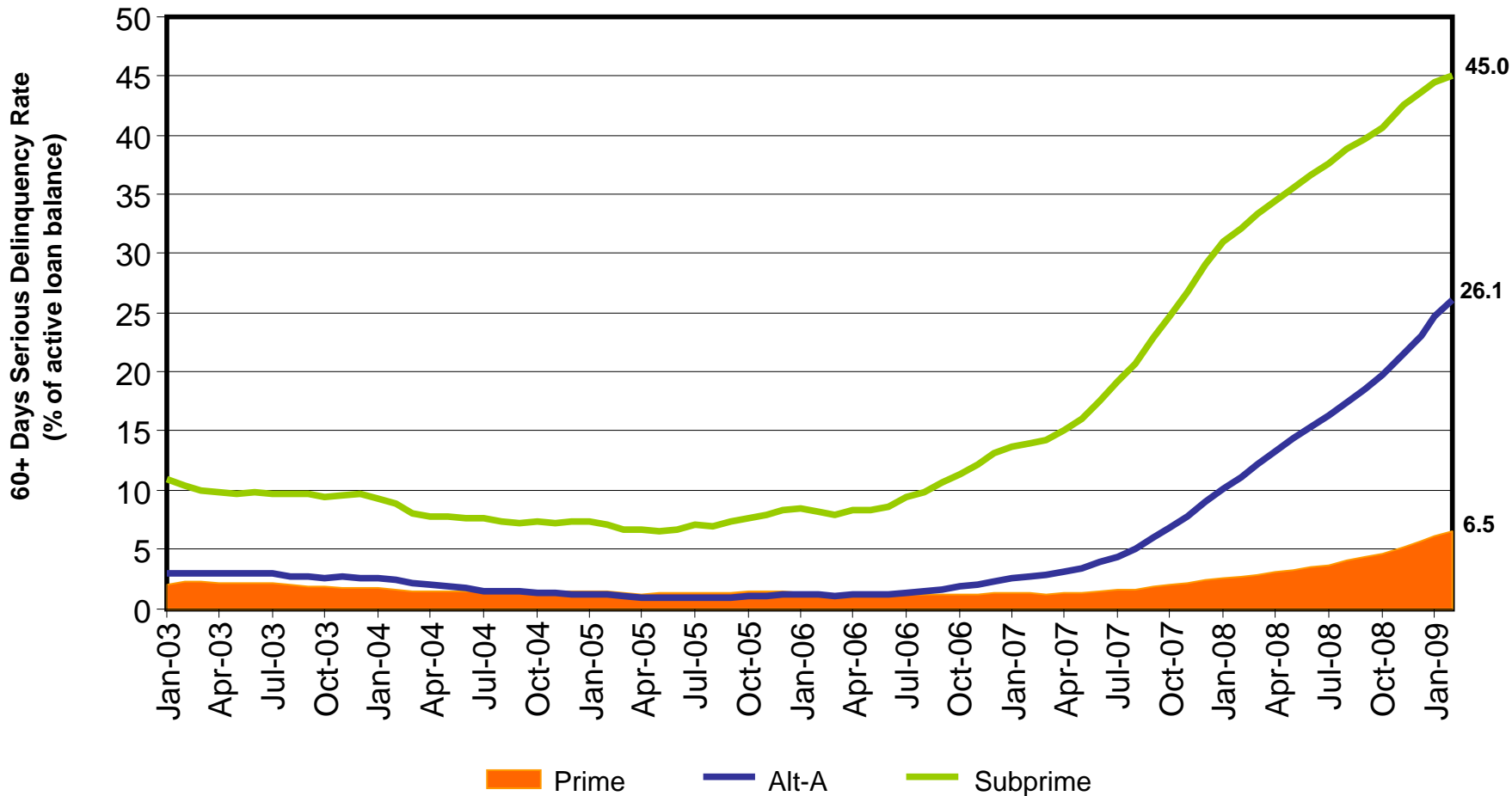
DANGEROUS RISE IN NEGATIVE EQUITY



Sources: Equifax, Moody's Economy.com
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MORTGAGE LOAN PERFORMANCE

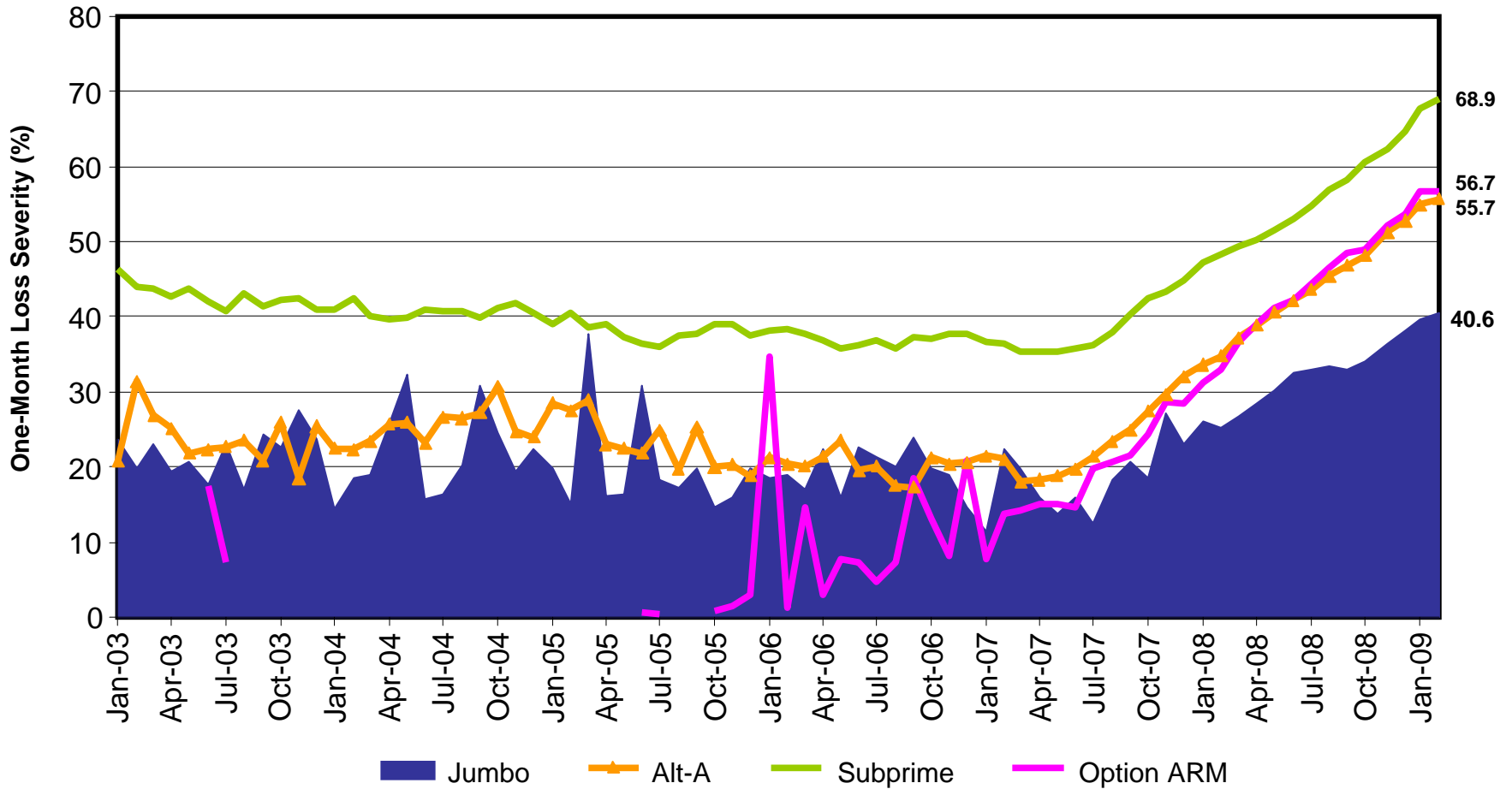
By Borrower Type as of February 2009



Sources: First American Loan Performance, CPR/CDR
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LOSS SEVERITY

By Loan Type as of February 2009



Sources: First American Loan Performance, CPR/CDR

Option ARM mortgage data between August 2003 and May 2005 are not available or have a value of zero.

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TREASURY YIELD CURVES

