

National Bank Community Development Investments
4th Quarter 2006
AT-A-GLANCE CHART

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 4th Quarter 2006 (October - December). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	121 Washington Street Master Tenant, LLC	Providence, RI	Affordable Housing and Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,253,000
Bank of America, N.A.	200 Allens Avenue, LLC	Providence, RI	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$6,448,662
Bank of America, N.A.	Banc of America Community Housing Investment Fund IV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	Boston Capital America Tax Credit Fund, LP	National	Affordable Housing (LMI Persons)	LP	\$19,500,000
Bank of America, N.A.	Fort Baker Subtenant, LLC	Sausalito, CA	Economic Development (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$12,165,462
Bank of America, N.A.	Garnet LIHTC Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$63,124,428
Bank of America, N.A.	Iskalo Electric Tower Master Tenant, LLC	Buffalo, NY	Affordable Housing Using Historic Tax Credits (LMI Areas)	LLC	\$4,823,000

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Bank of America, N.A.	Laramar Multi-Family Value Fund, LP	National	Affordable Housing (LMI Persons)	LP	\$15,000,000
Bank of America, N.A.	Maryvale Urban Investment, LLC	Phoenix, AZ	Affordable Housing (LMI Persons and Areas)	LLC	\$5,950,000
Bank of America, N.A.	Massachusetts Housing Equity Fund XII, LLC	MA	Affordable Housing and Economic Development (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	MDA Master Tenant, LLC	Chicago, IL	Affordable Housing and Economic Development (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$270,000
Bank of America, N.A.	MMA Financial Housing Investment Fund IX, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	PE Lofts, LLC	Los Angeles, CA	Affordable Housing and Economic Development (A Qualified Investment Under CRA)	LLC	\$988,000
Bank of America, N.A.	Raymond James Housing Opportunities Fund 3, LLC	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LLC	\$25,000,000
Bank of America, N.A.	St. Louis Fund 2006, LLC	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,000,000
Bank of America, N.A.	The Banc of America Housing Fund VII, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$30,000,000

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Bank of America, N.A.	The Community Development Trust, Inc.	National	Affordable Housing and Economic Development (LMI Persons)	CDFI	\$10,000,000
Bank of America, N.A.	The Grand Wisconsin, LLC	Milwaukee, WI	Affordable Housing and Economic Development Using Historic Tax Credits (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$6,039,821
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$30,000,000
Bank of America, N.A.	Villages Urban Investments, LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$12,700,000
Bank of Lancaster County, N.A.	Hammell Realty, LP	Lancaster, PA	Economic Development Using Historic Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$244,324
Banknorth, N.A.	Community Housing Alliance, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	Squamscott Block, LP	Exeter, NH	Affordable Housing (LMI Persons)	LP	\$946,863
California National Bank	Charter Mac	Long Beach, CA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$5,000,000
California National Bank	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons and Areas)	LLC	\$5,000,000

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California National Bank	Pembrook Community Investors, LLC	CA	Affordable Housing (LMI Areas)	LLC	\$25,000,000
Central National Bank	Burlington Housing, LP	Burlington, KS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,970,000
Citibank, N.A.	Alliant Tax Credit Fund 40, LP	CA, CT and NJ	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas)	LP	\$20,000,000
Citibank, N.A.	CharterMac Corporate Partners XXXIII, LP	NY and SD	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$70,000,000
Citibank, N.A.	CharterMac Corporate Partners XXXIV, LP	Multi-State	Affordable Housing (LMI Persons and Areas)	LP	\$30,000,000
Citibank, N.A.	Community Housing Alliance III, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$40,000,000
Citibank, N.A.	Covenant Apartment Fund V (Institutional-B), LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$20,000,000
Citibank, N.A.	National Equity Fund 2006 II, LP	Multi-State	Affordable Housing (LMI Persons and Areas)	LP	\$40,000,000
Citibank, N.A.	National New Markets Tax Credit II, LP	MN and SD	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	LP	\$8,500,000

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Citibank, N.A.	New York Equity Fund 2006, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$15,000,000
Citibank, N.A.	Raymond James Tax Credit Fund 33, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$19,900,000
Citibank, N.A.	RBC Apollo 2006 National Fund, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$25,000,000
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund LVII, LP	AZ, NY, and SD	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$46,422,031
Citizens National Bank	Riverpark Apartments, LP Pine Mountain Housing, LP	Sevierville, TN	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,651,000
Community National Bank	Glover Housing, LP	Glover, VT	Affordable Housing (LMI Persons)	LP	\$264,800
Countrywide Bank, N.A.	Alliant Tax Credit Fund 40, LP	Sterling, VA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$4,000,000
First Dakota National Bank	PrairieGold VenCap Fund I, LP	Multi-State	Economic Development (A Qualified Investment Under CRA)	LP	\$500,000
First National Bank	The First National Bank Group CDC	TX	Affordable Housing and Economic Development (LMI Persons and Areas)	CDC Subsidiary	\$10,206,301

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First National Bank and Trust Company	YCDC Meeteetse Affordable Housing Initiative, LLC	Meeteetse, WY	Affordable Housing (LMI Persons)	LLC	\$167,000
First Tennessee Bank, N.A.	Ada Ferrell Garden II, LP	Tullahoma, TN	Affordable Housing (LMI Persons)	LP	\$2,410,549
First Tennessee Bank, N.A.	Hixson Court Apartments, LP	Chattanooga, TN	Affordable Housing (LMI Persons)	LP	\$6,977,408
First Tennessee Bank, N.A.	Plaza Hills II, LP	Tulsa, OK	Affordable Housing (LMI Persons)	LP	\$2,950,130
HSBC Bank USA, N.A.	The Community Development Trust, Inc.	National	Affordable Housing (LMI Persons)	CDFI	\$5,000,000
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP	The Woodlands, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,160,328
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	Springfield, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$8,231,851
JPMorgan Chase Bank, N.A.	AMICO Tax Credit Fund V, LP	Indio, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,286,624
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X 2-T, LP	Hoffman Estates, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,113,538

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JPMorgan Chase Bank, N.A.	CharterMac Credit Enhanced Partnership LP - Series G, Number 1	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$135,000,000
JPMorgan Chase Bank, N.A.	Chase NMTC I, LP	Austin, TX	Economic Development Using New Market Tax Credits (LMI Areas)	LP	\$2,230,077
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	San Antonio, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,679,494
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Baltimore, MD	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,610,044
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Baltimore, MD	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,693,868
JPMorgan Chase Bank, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2006, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$137,000,000
JPMorgan Chase Bank, N.A.	National Equity Fund, Inc.	Southern Pines, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$2,133,402
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$77,000,000
JPMorgan Chase Bank, N.A.	U.S.A. Institutional Tax Credit Fund LII & LII-A, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,780,114

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Keybank, N.A.	Cottonwood I, LP	Albuquerque, NM	Affordable Housing (LMI Areas)	LP	\$4,335,000
Keybank, N.A.	Great Lakes Capital Fund for Housing XIV, LP	MI	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,131,250
Keybank, N.A.	Meritus Ventures, LP	Multi-State	Economic Development (LMI Areas)	LP	\$1,000,000
Keybank, N.A.	National Equity Fund 2006, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$3,000,000
Keybank, N.A.	Ohio Equity Fund for Housing XVI, LP	KY and OH	Affordable Housing (LMI Persons)	LP	\$20,000,000
Keybank, N.A.	The Community Development Trust, Inc.	National	Affordable Housing (LMI Persons)	CDFI	\$5,000,000
Keybank, N.A.	White Stag Structure Block, LLC	Portland, OR	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$19,630,000
Keybank, N.A.	WNC Institutional Tax Credit Fund X New York Series 7, LP	NY	Affordable Housing (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$3,200,000
LaSalle Bank, N.A.	Great Lakes Capital Fund for Housing XIV, LP	MI	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$3,000,000

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Merchants Bank, N.A.	Ellsworth II, LP	Ellsworth, WI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$834,542
National Bank of Middlebury	Conant Square Housing, LP	Brandon, VT	Affordable Housing (LMI Persons)	LP	\$200,000
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$193,772
PNC Bank, N.A.	Hillside Preservation Associates, LP	RI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,399,640
PNC Bank, N.A.	PNC Community Partners, Inc.	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Entity)	LP	\$10,000,000
PNC Bank, N.A.	St. John Neumann Place, LP	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,998,800
Rabobank, N.A.	Valle del Sol Apartments, LP	Brawley, CA	Affordable Housing (LMI Persons and Areas)	LP	\$4,500,000
U.S. Bank, N.A.	Business Loan Conduit, LLC	National	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Community Frameworks	Spokane, Washington	Affordable Housing (LMI Persons and Areas)	CDE	\$100,000

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U.S. Bank, N.A.	Oregon Microenterprise Network	OR	Economic Development (LMI Persons and Areas)	CDE	\$120,000
U.S. Bank, N.A.	Project for Pride in Living, Inc.	Minneapolis, MN	Affordable Housing (LMI Persons and Areas)	LP	\$500,000
U.S. Bank, N.A.	The Clearinghouse Community Development Financial Institution	National	Affordable Housing and Economic Development (LMI Persons and Areas)	CDFI	\$2,000,000
Union Bank of California, N.A.	Hudson Housing Tax Credit Fund 34, LP	Montclair, CA	Affordable Housing (LMI Persons)	LP	\$14,099,269
Union Bank of California, N.A.	Linden Family Apartments, LP	Redding, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,673,375
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIV, LP	Adelanto, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,943,696
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	Fairfield, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,754,692
Union Bank of California, N.A.	Related/LL Second and Central, LLC	Los Angeles, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$2,248,220
Union Bank of California, N.A.	Royal Court Associates, LP	Morgan Hill, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$11,895,948

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Union Bank of California, N.A.	Villa Montecito Associates, LP	Stockton, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,104,850
Union Bank of California, N.A.	West College Apartments, LP	Santa Rosa, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$16,548,027
Wachovia Bank, N.A.	Royalton Apartments, LP	Miami, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,832,434
Wachovia Bank, N.A.	Thomasville Hampton Apartments, LP	Thomasville, GA	Affordable Housing (LMI Persons)	LP	\$3,565,687
Wachovia Bank, N.A.	Thomson Senior Residences, LP	Thomson, GA	Affordable Housing (LMI Persons)	LP	\$4,377,347
Wells Fargo Bank, N.A.	Downtown Housing Development, LP	Pocatello, ID	Economic Development (LMI Persons and Areas)	LP	\$4,003,656
Total					\$1,354,482,324