

2 0 1 6

Office of the Comptroller
of the Currency
Federal Deposit
Insurance Corporation

Joint Mutual Forum

Location:
FDIC
L. William Seidman Center
3501 Fairfax Drive
Arlington, VA 22226

August 4, 2016

Agenda

Wednesday, August 3, 2016

5:30 – 7:00 p.m. **Networking Reception and Registration**

Thursday, August 4, 2016

7:30 – 8:30 a.m. **Check-in and Registration with Continental Breakfast**

8:30 – 8:35 a.m. **Opening Remarks**

8:35 – 9:15 a.m. **Conversation with the Chairman and the Comptroller**

Martin J. Gruenberg, Chairman
Federal Deposit Insurance Corporation (FDIC)

Thomas J. Curry, Comptroller of the Currency
Office of the Comptroller of the Currency (OCC)

Moderator: D. Russell Taylor, Chairman, President, and CEO
RSI Bank, Rahway, NJ

9:15 – 9:45 a.m. **Economic Outlook and Industry Performance**

Darrin L. Benhart, Deputy Comptroller for
Supervision Risk Management, OCC

Margaret M. Hanrahan, Chief, Financial Analysis Section
Division of Insurance and Research, FDIC

9:45 – 10:00 a.m. **Break**

10:00 – 11:15 a.m.

Strategic Planning, Core Values, and Vision

Fred G. DeBiasi, President and CEO
American Savings Bank, Middletown, OH

Paul Mackin, President and CEO, Think Mutual Bank, Rochester, MN

Dan Moore, President and CEO, Home Bank, Martinsville, IN

Robert F. Rivers, President and COO, Eastern Bank, Boston, MA

Moderator: Michael R. Brickman, Deputy Comptroller for
Thrift Supervision and Special Supervision, OCC

11:15 – Noon

Cybersecurity Challenges

William H. Henley Jr., Associate Director
Technology Supervision Branch, FDIC

Thomas S. Leavitt, President and CEO
Northfield Savings Bank, Berlin, VT

Robert J. Phelps, Acting Director, Critical Infrastructure Policy, OCC

Moderator: Steven J. Swiontek, Chairman, President, and CEO
Gate City Bank, Fargo, ND

Noon – 12:15 p.m.

Break

12:15 – 1:15 p.m.

Lunch: Choose Breakout Session A, B, or C

Select a breakout session. Have a boxed lunch and conversation with agency subject matter experts.

Breakout A: Operational Risk (Auditorium Quadrant A & B)

Peter A. Martino, Field Supervisor (Tampa, FL Territory)
Division of Risk Management Supervision, FDIC

Lisa Vojtecky, Acting Director
Governance and Operational Risk Policy, OCC

Breakout B: Accounting Update (Room B-3124)

Jeffrey J. Geer, Associate Chief Accountant, OCC

Robert F. Storch, Chief Accountant
Accounting and Securities Disclosure, FDIC

Breakout C: Mutual Holding Companies (Auditorium Quadrant C & D)

Karen A. Caplan, Manager, Savings and Loan
Holding Companies, Federal Reserve Board

Donald W. Dwyer, Thrift Licensing Lead Expert, OCC

Trevor N. Gaskins, Supervisory Analyst
Federal Reserve Board

Christopher J. Newbury, Associate Director
Risk Management Examinations Branch, FDIC

1:15 – 2:15 p.m.

Agency Specific Sessions

FDIC (Auditorium Quadrant A & B)

Martin J. Gruenberg, Chairman

Suzanne L. Clair, Chief, Exam Support Risk Management
Capital Markets Branch

Diane Ellis, Director, Division of Insurance and Research

Rae-Ann Miller, Associate Director, Risk Management Policy Branch

Sylvia H. Plunkett, Senior Deputy Director, Compliance

James C. Watkins, Senior Deputy Director, Supervisory Examinations

Moderator: Doreen R. Eberley, Director
Division of Risk Management Supervision

OCC (Auditorium Quadrant C & D)

Thomas J. Curry, Comptroller of the Currency

Toney M. Bland, Senior Deputy Comptroller
Midsize and Community Bank Supervision

Grace E. Dailey, Senior Deputy Comptroller
Bank Supervision Policy and Chief National Bank Examiner

Grovetta N. Gardineer, Senior Deputy Comptroller
Compliance and Community Affairs

Moderator: Charlotte M. Bahin, Senior Advisor for
Thrift Supervision

2:15 – 2:30 p.m.

Break

2:30 – 3:30 p.m.

Compliance Management

Jeffrey Hyde, President and CEO
Evergreen Federal Savings and Loan Association, Grants Pass, OR

Donna M. Murphy, Deputy Comptroller, Compliance Risk, OCC

Sylvia H. Plunkett, Senior Deputy Director
Division of Depositor and Consumer Protection, FDIC

Paolo Racli, First Vice President
Cross County Savings Bank, Middle Village, NY

Moderator: David J. Cotney, Commissioner of Banks
Massachusetts Division of Banks

3:30 p.m.

Closing Remarks

Doreen R. Eberley, Director
Division of Risk Management Supervision, FDIC