



OCC Virtual Mutual Forum
September 22, 2020
11 am to 5 pm (EDT)

11:00 am - Welcome

Michael R. Brickman, Deputy Comptroller for Thrift Supervision

11:15 am - Economic Forecast and Mutual Trends

Speakers:

Daniel Grantham, Senior Financial Economist, Banking and Economic Condition, Economics
Ernie Knott, Financial Analyst, Northeastern District
Cristina Im, Deputy Comptroller Analyst, Thrift Supervision and Special Supervision

12:45 pm to 1:15 pm - Break

1:15 pm to 2:15 pm - Risk Management in this Period of Economic Uncertainty

- The Semi-Annual Risk Perspective and risk findings
- Lessons learned from the last economic downturn
- Evolution of risk management practices based on experiences with customers
- Mutual-specific factors including capital, liquidity
- Risk assessment of customers, practices and general environment

Speakers:

JR Buckner, President and CEO, First Federal Bank of Kansas City, Kansas City, MO
Dennis Parente, President and CEO, Foxboro Federal Savings, Foxboro, MA
Annette Russell, President and CEO, Security Federal, Logansport, IN
Brian James, Deputy Comptroller, Central District, moderator

2:15 pm to 2:30 pm - Break

2:30 pm to 4:00 pm - Remarks and “Conversation” with Acting Comptroller

- Acting Comptroller Brooks initiatives
- Roundtable discussion with Senior OCC Policy and Supervision Staff

Speakers:

Brian Brooks, Acting Comptroller of the Currency
Blake Paulson, Senior Deputy Comptroller, Chief Operating Officer and Chief National Bank Examiner
Sydney Menefee, Acting Senior Deputy Comptroller, Midsize and Community Bank Supervision
Grovetta Gardineer, Senior Deputy Comptroller, Bank Supervision Policy



William White, Chairman and CEO, Dearborn Federal Savings Bank, Dearborn, MI, moderator

4 pm to 4:15 pm - Break

4:15 pm to 5pm - Mutuals and Collaboration, Innovation, Community Outreach

- Mutuals in the community: the impact of the pandemic
- Changes in strategy
- Use of technology and innovation
- Collaborations with other mutuals
- Outreach and partnerships in the community

Speakers:

John Coyne, Chairman, President and CEO, Big Horn Federal Savings Bank, Greybull, WY

Tom Fraser, CEO, First Mutual Holding Company, Lakewood, OH

Jim McQuade, President and CEO, Dollar Bank, Pittsburgh, PA

Michael Brickman, moderator

Speakers and Program Subject to Change